(City)

FORM 4

(State)

(Zip)

| | Washington, D.C. 20549 | | OMB APPF | ROVAL |
|--|--|---|---|-------------------------------------|
| to Section 16. Form 4 or Form 5 obligations may continue. See | d pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | - | OMB Number: Estimated average b hours per response: | |
| 1. Name and Address of Reporting Person [*] <u>Kiarie Kihara</u> | 2. Issuer Name and Ticker or Trading Symbol <u>AdTheorent Holding Company, Inc.</u> [ADTH] | 5. Relationship of F (Check all applicat | 10% | to Issuer 6 Owner er (specify |
| (Last) (First) (Middle) C/O ADTHEORENT HOLDING COMPANY, | 3. Date of Earliest Transaction (Month/Day/Year) 06/21/2024 | below) | belo | |
| INC. 330 HUDSON STREET, 13TH FLOOR (Street) | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Line) | nt/Group Filing (Chec d by One Reporting F d by More than One F | Person |
| NEW YORK NY 10013 | Rule 10b5-1(c) Transaction Indication | • | | |

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | 4. Securities Disposed Of 5) | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|-------------------------|---|------------------------------------|---------------|--------|--|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | (1130. 4) |
| Common Stock | 06/21/2024 | | D ⁽¹⁾ | | 143,268 | D | \$3.21 | 0 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | | | 6. Date Exerc Expiration Da (Month/Day/Y | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|------------------------------|---|-----|-----|--|---|-------|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Pursuant to the Agreement and Plan of Merger, dated as of April 1, 2024 (the "Merger Agreement"), by and among Issuer, Cadent, LLC, a limited liability corporation organized under the laws of Delaware ("Parent"), Award Merger Sub, Inc., a Delaware corporation and wholly-owned subsidiary of Parent, and the other parties listed thereto, each share of Issuer common stock, par value \$0.0001 per share, then outstanding (with certain exceptions) was converted into the right to receive \$3.21 in cash without interest, subject to applicable withholding taxes. In addition, pursuant to the Merger Agreement, each Issuer restricted stock unit award became fully vested and was automatically cancelled and converted into the right to receive \$3.21 in cash without interest, subject to applicable withholding taxes.



06/21/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.